

**TRAILER TRAIN
COMPANY**

101 NORTH WACKER DRIVE · CHICAGO, ILLINOIS 60606
(312) 853-3223

16788-H
RECEIVED NO. 16788-168

DIRECT LINE (312) 984-3824

ANTHONY J. BARTON
DIRECTOR - EQUIPMENT FINANCING
ASSISTANT TREASURER & ASSISTANT SECRETARY

DEC 3 1990 - 9 31 PM

INTERSTATE COMMERCE COMMISSION

November 30, 1990

VIA FEDERAL EXPRESS

0-337A042

Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
12th & Constitutional Avenue, N.W.
Room 2303
Washington, DC 20423

Dear Mr. Strickland:

Submitted herewith for filing and recordation under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder are three (3) fully executed counterparts of the following document:

Partial Release dated November 14, 1990 of the Manufacturing Agreement Supplement No. 2 dated as of July 23, 1990, a secondary document supplementing the Manufacturing Agreement dated as of March 5, 1990.

Parties to this transaction are as follows:

Trailer Train Company (Company)
101 North Wacker Drive
Chicago, IL 60606

Thrall Car Manufacturing Company (Manufacturer)
26th and State Streets
Chicago Heights, IL 60411

DEC 3 3 21 PM '90
MOTOR OPERATING UNIT

The general description of the equipment is as follows:

Type	AAR Mechanical Designation	No. of Units	Marked*	Numbered
73' 100-ton, center beam cars	FC	50	TTZX	87232-87281,

* All units will have marked on each side the following legend, "Ownership Subject to a Security Agreement Filed with the Interstate Commerce Commission".

Sidney L. Strickland, Jr.
November 30, 1990
Page Two

Enclosed is a check in the amount of \$15.00 to cover filing fees.

Prior recordations pertaining to this Release being recorded are as follows:

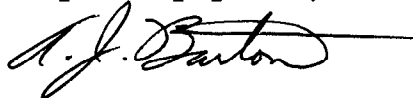
- (1) Manufacturing Agreement dated as of March 5, 1990, recorded on March 8, 1990, recordation number 16788.
- (2) Manufacturing Agreement Supplement No. 1, dated as of May 30, 1990, recorded on June 18, 1990, recordation number 16788-A.
- (3) Partial Release dated July 10, 1990, recorded on August 1, 1990, recordation number 16788-B.
- (4) Partial Release dated July 16, 1990, recorded on August 1, 1990, recordation number 16788-C.
- (5) Manufacturing Agreement Supplement No. 2, dated as of July 23, 1990, recorded on August 16, 1990, recordation number 16788-D.
- (6) Partial Release dated August 17, 1990, recorded on August 28, 1990, recordation number 16788-E.
- (7) Partial Release dated August 31, 1990, recorded on October 3, 1990, recordation number 16788-F.
- (8) Partial Release dated September 21, 1990, recorded on October 3, 1990, recordation number 16788-G.

A short summary of this document to appear in the Index is as follows:

Partial Release covering 50 73' 100-ton Center Beam cars - TTZX, with the following car numbers:
87232-87281.

Once the filings have been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copy to me via certified mail.

Very truly yours,



AJB/mak
Enclosures

P.S. Ms. Mildred Lee - As per your previous conversation, please call Jane Congram at 312-984-3841 as soon as these Releases are recorded advising her of the recordation numbers, dates and times. Thank you very much.

16788-77
RECORDATION NO. 16788 FILED 12/30/90

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RELEASE

INTERSTATE COMMERCE COMMISSION

THRALL CAR MANUFACTURING COMPANY, the manufacturer named in that certain Manufacturing Agreement dated as of May 30, 1990, with Trailer Train Company, which agreement has been filed and recorded with the Interstate Commerce Commission pursuant to section 11303 of Title 49 of the United States Code on June 18, 1990, and assigned recordation number 16788 does hereby acknowledge receipt of all amounts due under said agreement in respect of, and does hereby release all of its right, title, and interest in and to, the railroad equipment listed in Schedule A hereto.

THRALL CAR MANUFACTURING COMPANY

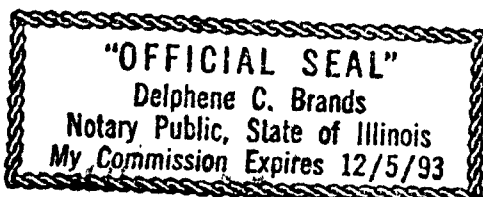
by George S. McNally
Vice President

STATE OF ILLINOIS)
) SS.:
COUNTY OF COOK)

On this 14th day of November, 1990, before me personally appeared George S. McNally to me personally known, who, by me being duly sworn, says that he is the Vice President of Thrall Car Manufacturing Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said company, and that said instrument was signed and sealed on behalf of said company by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

Delphene C. Brands
Notary Public

My commission expires 12/5/93



SCHEDULE A

<u>BUILDER/CAR TYPE</u>	<u>QUANTITY</u>	<u>CAR NUMBERS (INCLUSIVE)</u>	<u>DELIVERY PERIOD</u>	<u>CONTRACT</u>
THRALL CAR MANUFACTURING COMPANY				
73' 100 TON LIGHT WEIGHT CENTER BEAM CARS	50	87232 - 87281	OCTOBER, 1990	T-1A90-T
	<u>50</u> ==			